

MOWW Chief of Staff / Finance Committee Annual Reports

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★ MOWW ★

MILITARY ORDER
OF THE WORLD WARS



HQs MOWW

Accomplishments

- New Hire – Jenna Tomas
- Website, Social Media, Communications, YLC Pamphlets
- Branding Implementation
- HQs IT Infrastructure
- Toucan Tech – Association Management System
- AUSA, PRG Agreements

OY 2023 Priorities

- Implementation Plan
- 501(c)(3) Organization
- Communicate, Connect, Partner with like Organizations, VSOs
- Promote the Order
 - Utilize the Outreach Programs,
 - Focus outward
 - Create interactions that lead to personal contact. **(Get our messaging right)**
- Expand Revenue Sources



MOWW Budget

- MOWW Operating Budget Deficit
- Budgeted Expenses Increased 2021 & 2022

	2019	2020	2021	2022	Average
Operating Expenses	\$933,544	\$966,204	\$1,037,951	\$830,864	\$942,141
Less: PM Dividend Expense	-296,204	-303,587	-309,616	-47,822	(\$239,307)
	\$637,340	\$662,617	\$728,335	\$783,042	\$702,834

- FY 2023 Budget
 - Under executing YTD
- FY 2024
 - Control Expenses
 - Increase Revenue



FY 2022 P&M Fund Distribution

MOWW Policy Manual

A. P&M Fund Interest Income
B. P&M Fund Dividend Income
C. P&M Fund Net Capital Gains Income (Realized Capital Gains – Realized Capital Losses = Net Capital Gains/Losses)
D. P&M Fund Investment Fees
E. Adjustments
F. Total P&M Fund Income (A + B +/- C - D +/- E = F)
G. Total National P&M Distribution Share (50% of F)
H. Total Chapters P&M Distribution Share (50% of F)
I. Total Living/Deceased P&M Members
J. Per Capita P&M Member Distribution (H ÷ I = J)
K. Individual Chapter Distribution (J x all Chapter P&M Members = K)

FIGURE 3.1. P&M FUND DISTRIBUTION COMPUTATION

P&M Fund Distribution is calculated annually based on (31 Dec) end of year Investment account statements.

FY 2022 P&M Fund Distribution

Income Type		TOTAL
Interest		\$932
Dividend		\$183,980
Less Mgmt Fees		(54,148)
Realized Gain (loss), net		(24,600)
Total		\$106,074
	X	50%
	Dist. Amt.	\$53,037
	Divided by PM Members	18,446
	Dividend / Member	2.88



RM & PM Dues Increase

EXCOM Recommended Regular and Perpetual Member Dues Increase

1. Increase regular membership dues from \$40.00 to \$60.00 effective on 01 Sept 2023.
2. Increase the perpetual membership dues from \$350.00 to \$500.00 effective on 01 Sept 2023. Current regular members will have until 31 Dec 2023 to upgrade at the current dues rate. The recommended increase in the perpetual membership due to \$500.00 applies to ALL perpetual members including Warrant Officers and 18–20 year-old hereditary perpetual members. However, first year commission PM dues will remain at \$200.00.

See Almanac Page 135-136



RM & PM Dues Increase

Current Membership Categories and Dues

- a. Veteran and active-duty membership categories and dues.
 - Veteran Regular @ \$40.00/year (one-time payment)
 - Veteran Perpetual @ 1 x \$350.00
 - Veteran Perpetual @ 4 x \$87.50 Qtrly
 - Veteran Perpetual (1st year commission/warrant) @ 1 x \$200.00
 - Veteran Perpetual (1st year commission/warrant) @ 4 x \$50.00 Qtrly
- b. Hereditary membership categories and dues.
 - Hereditary Regular @ \$40.00/year (one-time payment)
 - Hereditary Perpetual (age 21+) @ 1 x \$350.00
 - Hereditary Perpetual (age 21+) @ 4 x \$87.50 Qtrly
 - Hereditary Perpetual (age 18-20) @ 1 x \$200.00
 - Hereditary Perpetual (age 18-20) @ 4 x \$50.00 Qtrly
- c. Memorial Membership dues rates are established in the MOWW Bylaws. Memorial Perpetual (Veteran & Hereditary) @ 1 x \$200.00. *

Proposed Membership Categories and Dues

- a. Veteran and active-duty membership categories and dues.
 - Veteran Regular @ \$60.00/year (one-time payment)
 - Veteran Perpetual @ 1 x \$500.00
 - Veteran Perpetual @ 4 x \$125 Qtrly
 - Veteran Perpetual (1st year commission) @ 1 x \$200.00
 - Veteran Perpetual (1st year commission) @ 4 x \$50.00 Qtrly
- b. Hereditary membership categories and dues.
 - Hereditary Regular @ \$60.00/year (one-time payment)
 - Hereditary Perpetual @ 1 x \$500.00
 - Hereditary Perpetual @ 4 x \$125 Qtrly
- c. Memorial Membership dues rates are established in the MOWW Bylaws. Memorial Perpetual (Veteran & Hereditary) @ 1 x \$250.00. *

*** Memorial Membership Dues Requires Bylaws Amendment**